



**HERITAGE SQUARE**

AT HERITAGE AND SCIENCE PARK

## LETTER FROM THE PRESIDENT

Members, Volunteers, Partners & Friends,

The past year has been an exciting one for Heritage Square. The results are in, and the outside review of our activities and operations has provided us with a road map for engaging our visitors in new and meaningful ways. They ask, "What is this place?" and we are answering with a multi-year, multi-phase exhibition titled You Are Here: Phoenix Then and Now. The Stevens-Haustgen Bungalow exhibit, Mapping Early Phoenix, is already on display, and we have more exhibits and programming to roll out in the coming year.

The Foundation Board is also excited to welcome a new tenant to Heritage Square. The historic Silva House is now the home of 319 Hidden Kitchen, featuring locally sourced ingredient cuisine by Chef Ivan Jacobo. 319 Hidden Kitchen joins longtime tenants, Pizzeria & Bar Bianco, Nobuo, and Royal Coffee, to make Heritage Square a true destination for fine dining.

We are also looking forward to some great changes in the Heritage Square family, adding four new board members to our ranks in the coming weeks. With mixed feelings, we also must say farewell, though never goodbye, to longtime Executive Director, Michelle Reid. Michelle's leadership for more than six years has brought Heritage Square to a level of professionalism and engagement to garner industry respect and produce a solid fiscal operation. Though she will be missed as Executive Director, she will remain as an ongoing member of the Foundation, and we won't be surprised if she returns to help with a project here and there.

With that, we are thrilled to announce our new Executive Director, Kari Carlisle. Kari joins us with many years of operational and leadership experience in museums and other industries. Kari brings to the Square new ideas and insights, which, of course, we will never be able to realize without the ongoing dedication of our members, volunteers, staff, and partners. The success of Heritage Square depends entirely on YOU! Thank you for all you do for the Square.

Sincerely,  
Jerry Cook

"A unique find in the heart of downtown."



# FY19 FINANCIAL STATEMENT

## FY19 REVENUE AND EXPENSES

<b>Revenue</b>	
Contributions, Grants, & Sponsorships	\$ 31,834
Membership	\$ 4,718
Museum Store	\$ 34,866
Education Programs/Special Events	\$ 19,651
Tenant Rentals	\$ 116,000
Venue Rentals	\$ 161,861
<b>Total Projected Income</b>	<b>\$ 441,186</b>
<b>Expenses</b>	
Program Services	\$ 43,808
Management & Operations	\$ 270,377
Collections Care & Preservation	\$ 10,355
Rentals and Tenants	\$ 114,555
Fundraising	\$ 1,685
<b>Total Projected Expenses</b>	<b>\$ 440,780</b>

In-Kind Contributions \$ 6,307

## BALANCE SHEET AS OF MARCH 29, 2019

<b>Assets</b>	
Current Assets	\$ 140,929
Fixed Assets	\$ 28,066
<b>Total Assets</b>	<b>\$ 168,995</b>
<b>Liabilities and Equity</b>	
Long-term Liabilities	\$ 22,273
Equity	\$ 146,722
<b>Total Liabilities and Equity</b>	<b>\$ 168,995</b>

Total Volunteers for FY19 .....43  
 New Volunteers in FY19.....13  
 Increase over last year.....34.4%  
 Total FY19 hours served....1760  
 Value.....\$43,454.40

## Volunteers & Board Members

Thank you to our incredibly generous cadre of volunteers -  
 we couldn't do it without you!

\* denotes FY19 Board

Andy Abraham *	Fatima Damian	Jerrette Hobson	Laura Read
Eileen Allred	Taylor Dancil	Brad Holcomb	Beverly Richards
Tyler Alves	Adam Driggs *	Charlie Ihsen	Maddison Rockwell
Thomas Barr *	Joel Eberhart *	Pat Ihsen	Tom Santilli
Diane Batchlor	Yvonne Edwards	Stan Kansas	Gayle Simmons
Vicki Beaver	Diane Erhart	Dan Killoren *	Deanna Skaggs
Barbara Brillhart-Bayer	Fran Ferguson	Chatham Kitz *	John Southard *
Yvette Brown	Marisol Garcia	Angel King	Michael Swaine
Pat Bryant	Patti Goss	Alex Kolodin *	Jennifer Steen *
Nancy Burnett	Patrick Greiner *	Renee Levy	Patty Talahongva *
Autumn Campbell	Glenna Grimes	Anne Lougher	Clara Tegarden
Andrew Cho	Leah Harrison	Steven Lougher	Lauren Thompson
Gerald Cook *	Deborah Hendrix	Elizabeth McMillan	Raymond Wong
David Corlett *	Jillian Hendrix	Sarah Olinski	Ron Woodward
Fatima Damian		Nora Powers	Joe Zveglich
		Amy Randall	Liz Zveglich

## Donors

Thank you to our community for  
 your continued care and support!

### \$1,000 - \$10,000

City of Phoenix Parks and Recreation  
 Phoenix Office of Arts and Culture  
 Arizona Commission on the Arts  
 Ideas Collide  
 Keia J. Events  
 Working Concepts

### \$500 - \$999

AZ Mining Association  
 Creations by Sergio  
 Robert Melikian  
 Richard Burke  
 John Southard  
 Jennifer Steen

### \$100 - \$499

Michael Swaine  
 Michelle Reid  
 Vicki Beaver  
 Steve Poe  
 Diane Erhart  
 Chatham Kitz  
 Paula Glauz  
 Heather Roberts  
 Victoria Correll  
 Bradley Holcomb  
 Dee Starkey  
 Sherri Starkey  
 Raymond Wong  
 Lori Meeks

### \$99 and under

Jim & Nancy Miller  
 Celia Jose  
 Jerry Cosentino  
 Jared Smith  
 Amanda Peters  
 Katie Delahoyde  
 Catfish Baruni  
 Jennifer Hance