

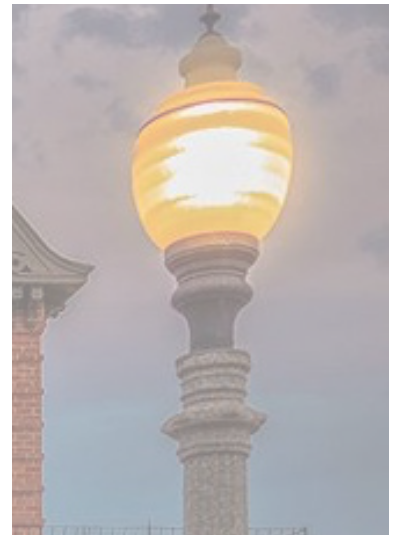


2020-21 ANNUAL REPORT



HERITAGE SQUARE

AT HERITAGE  SCIENCE PARK





Members, Partners, & Friends,

Heritage Square has served the community in the midst of a pandemic for the last 20 months. Despite the fact that Rosson House was closed for over half that time and operating at less than half our capacity when we were open, we were able to welcome over 1000 tour visitors to the Square during this fiscal year. And though our finances took a huge hit, we are now much better off going forward, having received forgiveness for our first Paycheck Protection Program loan, several American Rescue Plan relief grants, and generous contributions from our community.

While much of our programming was limited, we are proud to say we were still able to host regular and specialty tours. We also expanded our collaboration with artist and fellow Foundation board member, Clottee Hammons of Emancipation Arts LLC, sharing stories of the African American experience in Arizona on our website and social media, and helped facilitate several programs centered around Black history in Arizona. We also found ways to utilize the Square to be of service to our community, and to evolve our events area into a community gathering space, allowing us to engage with our neighbors directly during this difficult time. Lath Pavilion was used as a Mutual Aid Station for Phoenicians in need to receive supplies through the Community Resource Exchange. We also hosted socially distanced outdoor events like Cirque du Vote, ASU movie nights, multiple small music performances, and yoga classes.

Thank you all for your continued support, and look forward to seeing you at the Square!

Kevin Lozier
Heritage Square Board President

Staff:

Current

- Kari Carlisle
- Ashley Davis
- Mary Munoz Encinas (FY21)
- Eric Gerry
- Jennifer Hance
- Sarah Matchette
- Heather Roberts

Former

- Matthew Aguilar
- Teiyanknei Chee
- Katie Delahoyde
- Shannon James
- Sarah Radovic
- Gina Trujillo

Executive Board:

- Kevin Lozier
- Gerald Cook
- David Corlett
- Laura Read
- Leah Harrison
- John Larsen Southard
- Raymond Wong

Community Board:

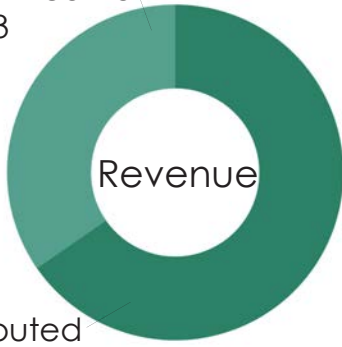
- Andrew Abraham
- Adam Driggs
- Diane Erhart
- Patrick Greiner
- Clottee Hammons
- Tobias Hogan
- Sarah Kennard
- Patty Talahongva

Volunteers:

- Vicki Beaver
- Barbara Brillhart-Bayer
- Pat Bryant
- Patti Goss
- Glenna Grimes
- Deborah Hendrix
- Pat Ihsen
- Stan Kansas
- Renee Levy
- Ann Lougher
- Sharon Presley
- Michael Swaine
- Sammi Tester
- Pamela Yellin
- Liz Zveglich
- Joe Zveglich

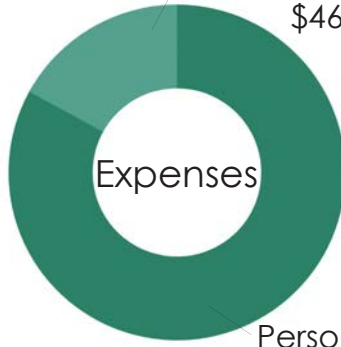
FY 2020 Financials:

Earned Income
\$75,973



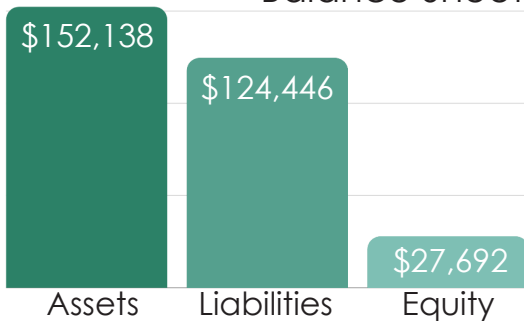
Contributed
Income
\$143,176

Non-Personnel
\$46,133



Personnel
\$224,743

Balance Sheet



In Memory of...

We are saddened to report the loss of veteran Rosson House Volunteer, Patti Goss, who passed away on October 23rd. Patti was a long time educator who brought her love for learning to the Square for over 20 years. We have truly appreciated her friendship and support over the years, and will miss her very much.

#GivingTuesday

November 30, 2021



Mission Statement:

Heritage Square Foundation is dedicated to preserving and sharing the stories, collection, historic buildings and grounds of Heritage Square, serving as a relevant, engaging, and inclusive community resource and as a tangible connection to our diverse local history.

FY 2020 Grantors:



Partial funding provided by the Phoenix Office of Arts and Culture through appropriations from the Phoenix City Council.



NATIONAL
ENDOWMENT
FOR THE
HUMANITIES

FY 2020 Donors:

- Amazon Smile
- Julie Arballo
- Jennie Baeza
- Vicki & John Beaver*
- Natalya Brown
- Richard Burke
- Kari Carlisle*
- Teiyanknei Chee*
- Karen Chen
- Beth Cole
- Emily Coley
- Cook & Associates
- Gail Creasman
- Ashley Davis
- Katie Delahoyde
- Edward Dobbins
- Adam Driggs
- Alice Duckworth
- Diane Erhart
- David Fierro
- Paula Glauz*
- Leah Harrison
- Bradd Holcomb*
- Hotel San Carlos
- Shannon James
- Crissy Jung
- Sarah Kennard
- Jilario Leon
- Patricia E Little
- Kevin Lozier
- Connie McMillin
- Jim Miller
- Lyn Miller
- Shannon Miller
- Nancy Morris
- Northern Trust
- Tamara Parker
- Steve Poe*
- Justine Qualls
- Laura Read
- Heather Roberts*
- Carrie Roe
- Donna Reiner
- Katie Rutkowski
- San Mar
- Evita Senteno
- Denzel Showell
- John Southard*
- SRP
- Laura Stenzel
- Mike Swaine*
- Patty Talahongva
- K. Robert & Charlotte Telleen
- Jane Triplett
- Laurie Williams
- Maria Wong
- Raymond Wong
- Liz & Joe Zveglich

* Denotes Giving Circle recurring donor

Thank you

We can't thank you enough for your support over the last year. In times like this, we're reminded of how interconnected we all are, and how we all as a community can help one another. Thank you for being part of our community, because without you, none of it is possible.

- The Heritage Square Staff