

ANNUAL REPORT

2022-23



**HERITAGE
SQUARE**

AT HERITAGE  SCIENCE PARK

[HERITAGESQUAREPHX.ORG](https://heritagesquarephx.org)

Welcome

A Message from the Board President

Members, Partners, Donors, and Friends,

I am delighted to provide you with an overview of our organization's achievements and challenges over the past fiscal year. Your unwavering support and dedication have played a crucial role in our success, and we are deeply thankful for your continued commitment to our mission.

We were able to achieve remarkable progress in various aspects of our operations with new programs, such as Heritage Family Days, Paint & Sip, Springtime at the Square, and more. We also rolled out a major project featuring the historic Silva family who lived at the Square, which includes an exhibit in Rosson House, an online exhibit, and a specialty tour.

The staff continues to grow closer to pre-pandemic levels as funding allows, and we also welcomed several interns and new volunteers to assist with collections, programs, and tours. Also exciting is the opening of several new restaurant tenants. Heritage Square now boasts an array of culinary options, enriching the experience for our visitors.

Of course, the past year also presented challenges that impacted our revenue. However, your support and the dedication of our team allowed us to navigate these challenges with resilience.

As we move forward, we remain committed to our mission of preserving and sharing the rich history of Heritage Square and downtown Phoenix. We will continue to be a welcoming place for our diverse community, embracing change, and fostering transparency in all our endeavors. Your support remains vital to our success, and we look forward to another year of growth and enrichment.

Thank you for your ongoing support and dedication to Heritage Square.

Warm regards,

Kevin Lozier, Board President, Heritage Square Foundation



SIMPLY THE

Best

Part of what makes Heritage Square is so great is our people - our Board, Volunteers, Staff Members, and Donors who do so much to make everything we do possible.



STAFF MEMBERS

CURRENT

Tyler Bennett
Kari Carlisle
Ashley Davis
Eric Gerry
Jennifer Hance
Sarah Matchette

Noelle Porterfield
Heather Roberts
Kalyn Thompson

FORMER

Zoe Garrett
Sarah Kennard
Cara Vandermilller

INTERNS

Tyler Bennett
Asa Espanto
Tenisha Germosen

VOLUNTEERS

Rowan Alper
Nancy Burnett
Bee Cannon
Veda Van Deusen
Adah Fregozo
Mary Munoz Encinas
Zoe Garrett
Tenisha Germosen
Merry Gordon
Christian Graeff
Glenna Grimes
Pat Ihsen

Andrew Lambert
Renee Levy
Sharon Presley
Beverly Richards
Staci Rubin
Danielle Shepherd
Laura Stenzel
Patty Talahongva
Cara Vandermilller
Liz Zveglich



BOARD

EMERITUS BOARD

Vicki Beaver
Liz Zveglich

EXECUTIVE BOARD

Kevin Lozier
Gerald Cook
Laura Read
Leah Harrison
John Larsen Southard
Raymond Wong

COMMUNITY BOARD

Andrew Abraham
Luis I. Cruz
Diane Erhart
Patrick Greiner
Clottee Hammons
Tobias Hogan
Patty Talahongva

Thank You



Partial funding provided by the Phoenix Office of Arts and Culture through appropriations from the Phoenix City Council.



INDIVIDUAL DONORS

- Andy Abraham
- Vicki Beaver
- Richard Burke
- Kari Carlisle
- Michael Chow
- Beth Cole
- Paula Glauz
- Leah Harrison
- Pat Ihsen
- Jessica Jaworowski
- Kevin Lozier
- Jim and Nancy Miller
- John Miller
- Victoria Miller
- Brandon Mitcham
- Steven Poe
- Sharon Presley
- Laura Read
- Donna Reiner
- Heather Roberts
- John Southard
- Patty Talahongva
- Larry Tornetta
- Jane Triplett

GRANTORS

- Arizona Archives Alliance
- Arizona Commission on the Arts
- Arizona Historical Society
- Phoenix Office of Arts and Culture
- Spence Family Foundation

CORPORATE DONORS

- Amazon Smile
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- Kroger
- National Charter Bus
- Phoenix Charter Bus Co.
- Salt River Project
- Veeva

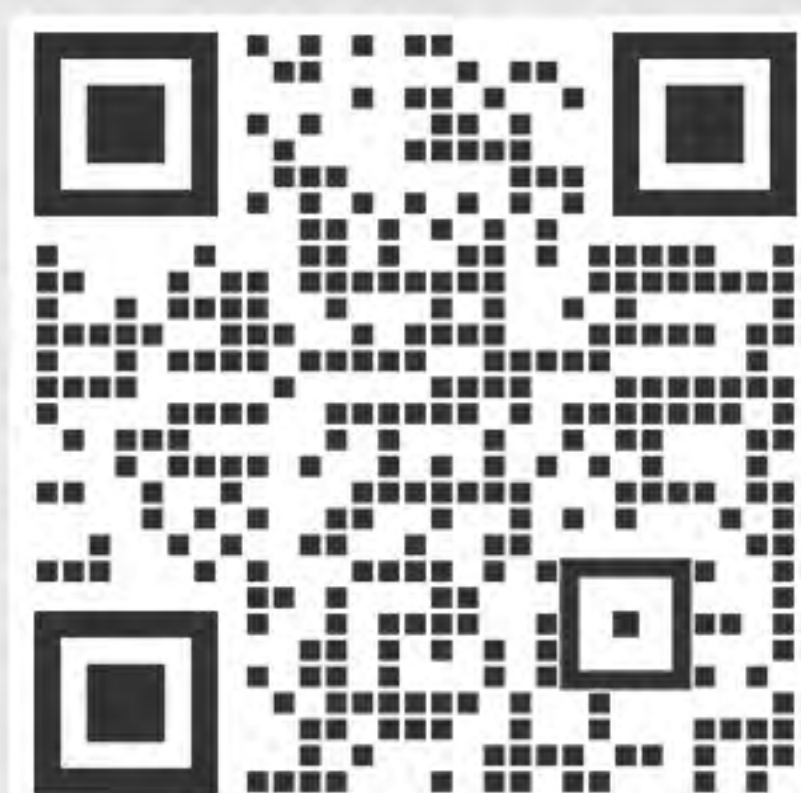
DONORS





OUR MISSION

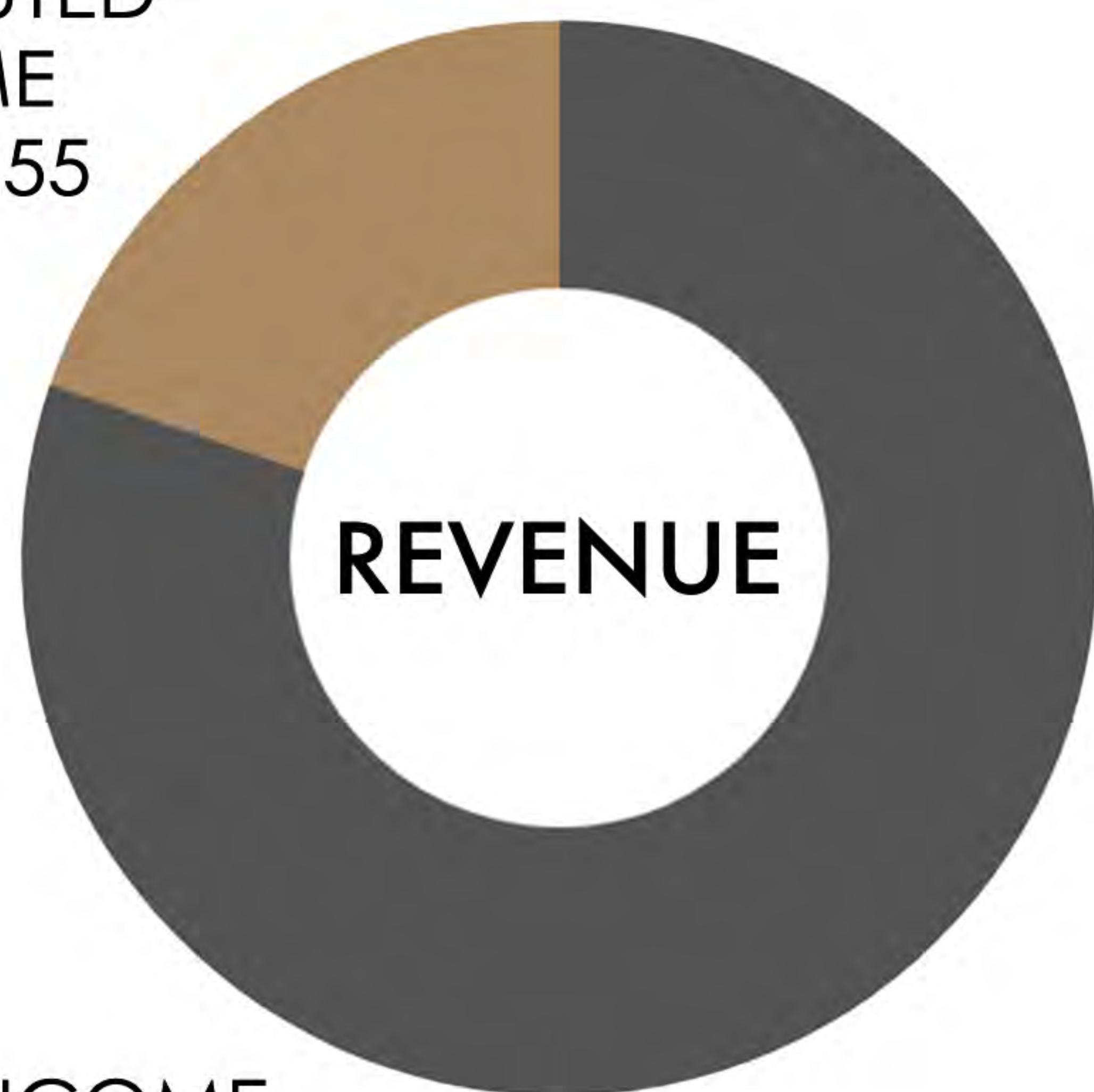
Heritage Square Foundation is dedicated to preserving and sharing the stories, collection, historic buildings and grounds of Heritage Square, serving as a relevant, engaging, and inclusive community resource and as a tangible connection to our diverse local history.



Support our mission by becoming a recurring Heritage Square donor at heritagesquarephx.org/donor.

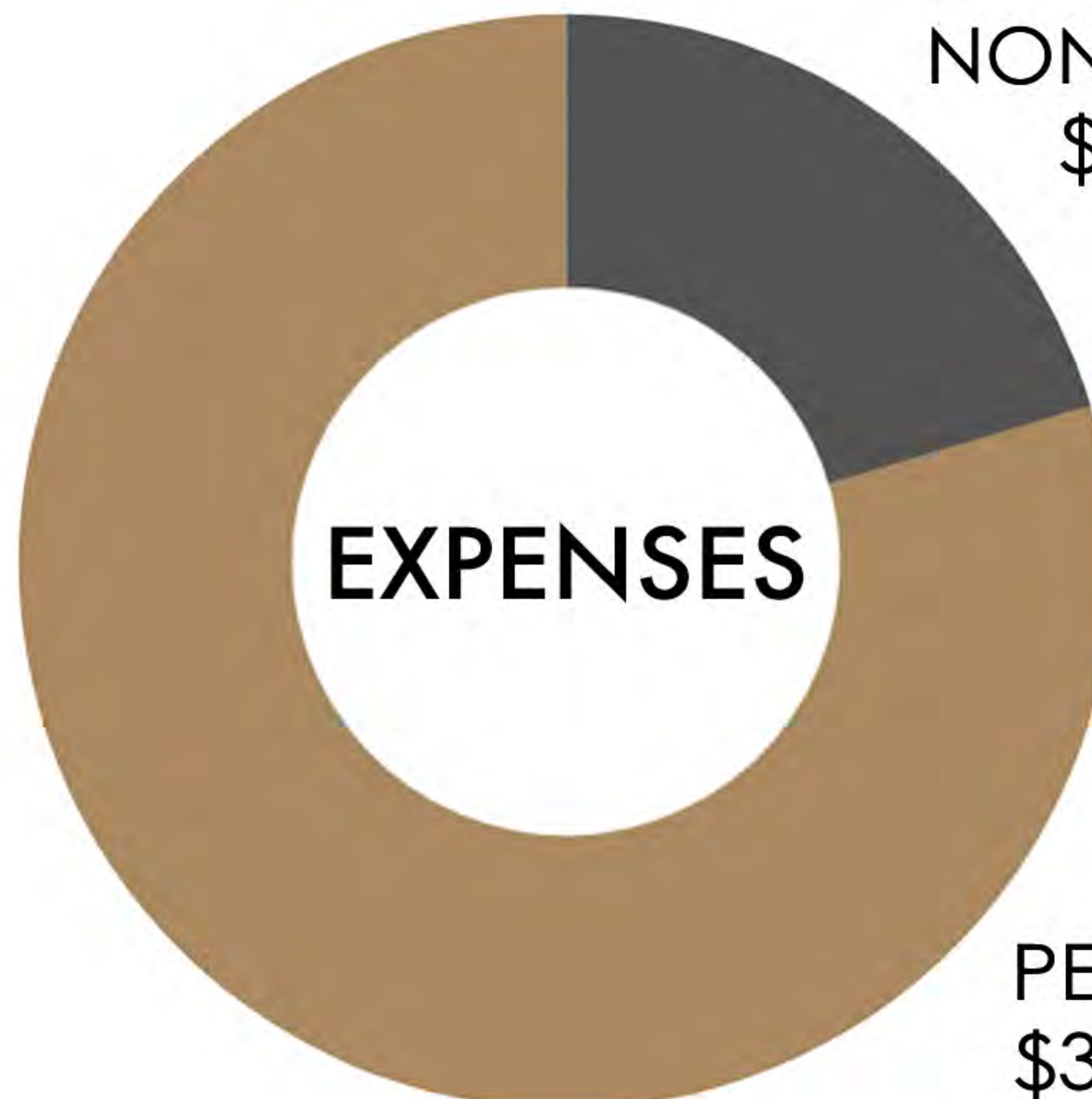


CONTRIBUTED INCOME
\$65,025.55



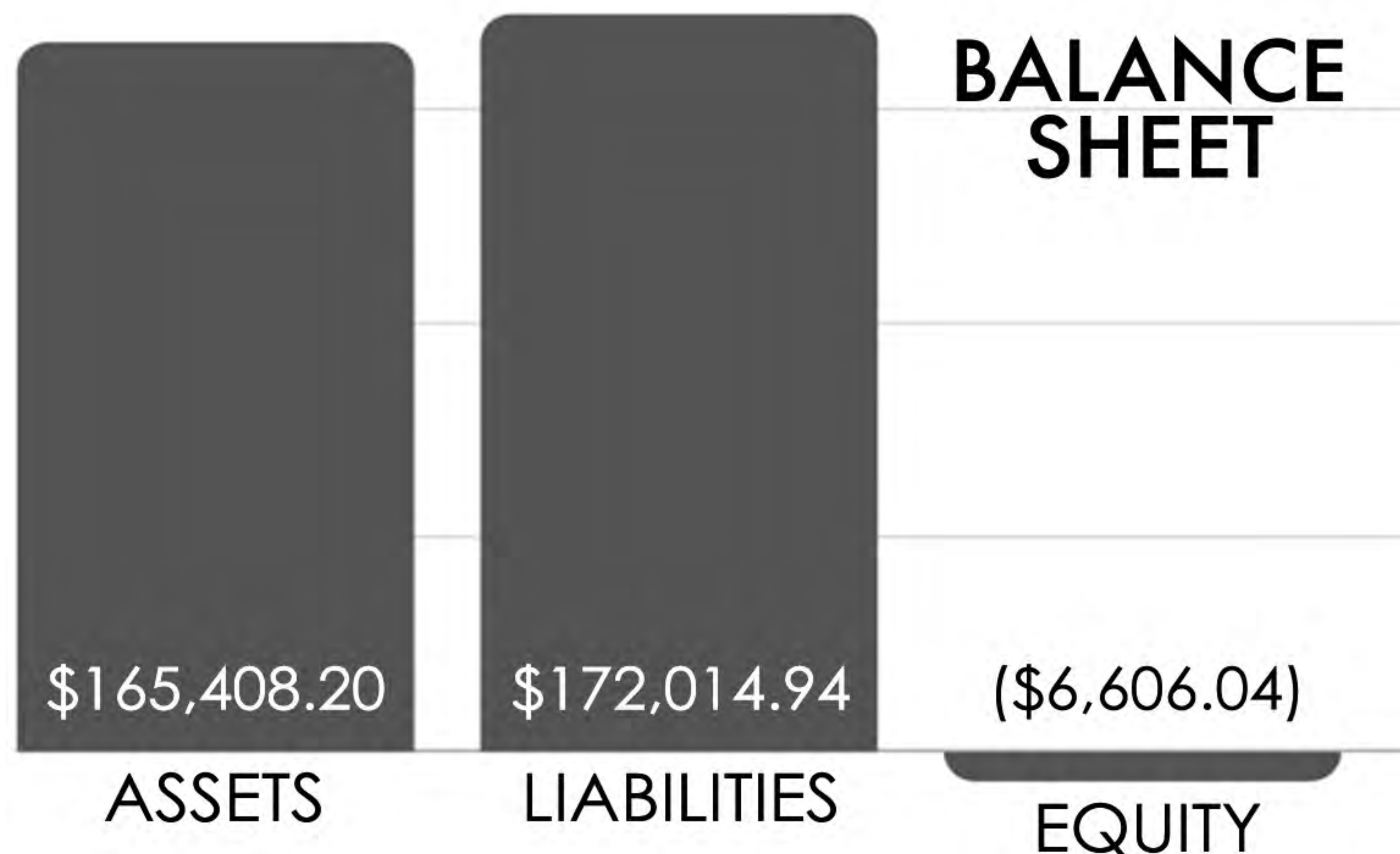
EARNED INCOME
\$236,730.39

NON-PERSONNEL
\$78,196.69



PERSONNEL
\$305,356.04

FY 2022-23 FINANCIALS



BALANCE SHEET

\$165,408.20

ASSETS

\$172,014.94

LIABILITIES

(\$6,606.04)

EQUITY

Thank You

FOR YOUR CONTINUED
SUPPORT OF OUR MISSION
AND VISION, AND OUR
EDUCATIONAL EXHIBITS,
PROGRAMS, AND EVENTS!

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